

## VOLUNTARY EVENT NOTICE

### NOTICE OF EFFECTIVENESS OF SECOND AMENDED AND RESTATED MASTER INDENTURE

Advocate Aurora Health, Inc., Advocate Health Care Network, Advocate Health and Hospitals Corporation, Advocate North Side Health Network, Advocate Condell Medical Center, Advocate Sherman Hospital, Aurora Health Care, Inc., Aurora Health Care Metro, Inc., Aurora Health Care Southern Lakes, Inc., Aurora Health Care Central, Inc. d/b/a Aurora Sheboygan Memorial Medical Center, Aurora Medical Center of Washington County, Inc., Aurora Health Care North, Inc. d/b/a Aurora Medical Center Manitowoc County, Aurora Medical Center of Oshkosh, Inc., Aurora Medical Group, Inc. and Aurora Medical Center Grafton LLC (collectively, the “**Members of the Obligated Group**”) and U.S. Bank National Association, as master trustee (the “**Master Trustee**”) are parties to that certain Amended and Restated Master Trust Indenture dated as of September 1, 2011, as supplemented and amended to date (the “**Existing Master Indenture**”).

The Members of the Obligated Group have amended and restated the Existing Master Indenture pursuant to Section 702 thereof to update certain provisions therein and make certain other amendments, pursuant to a Second Amended and Restated Master Trust Indenture dated as of August 1, 2018 (the “**Second Amended and Restated Master Indenture**”) between the Members of the Obligated Group and the Master Trustee. A copy of the Second Amended and Restated Master Indenture is on file with the Master Trustee. Summaries of certain provisions of the Second Amended and Restated Master Indenture are included in the Official Statement dated August 8, 2018 that was prepared in connection with the issuance and sale of the Wisconsin Health and Educational Facilities Authority Revenue Bonds, Series 2018A (Advocate Aurora Health Credit Group) issued in the aggregate original principal amount of \$97,500,000, which is on file with the Municipal Securities Rulemaking Board on its Electronic Municipal Market Access system, found at <http://emma.msrb.org>. Capitalized terms used herein and not defined shall have the meanings set forth in the Existing Master Indenture.

The Second Amended and Restated Master Trust Indenture became effective on January 9, 2019 (the “**Effective Date**”), except for certain amendments to the terms of the Existing Master Indenture that will not be effective unless the Members of the Obligated Group shall have received the consent of 100% of the Obligation holders. On and after the Effective Date, any references to the Existing Master Indenture in any document relating to any Indebtedness or Interest Rate Swap Obligation evidenced by an Obligation issued under the Existing Master Indenture shall be deemed to mean and refer to the Second Amended and Restated Master Indenture.

Dated: February 8, 2019