

NOTICE REGARDING AVAILABILITY OF FINANCIAL INFORMATION
ADVOCATE HEALTH CARE NETWORK

On April 2, 2018, Advocate Health Care Network (“Advocate”) and Aurora Health Care, Inc. (“Aurora”) provided notice about the completion of their affiliation transaction (the “Affiliation Transaction”), effective as of April 1, 2018.

Advocate Aurora Health, Inc. (“AAH”), a Delaware nonprofit organization, is now the sole corporate member of both Aurora and Advocate.

AAH intends to evaluate whether the refinancing of all or a portion of the Advocate and/or Aurora existing debt (a “Debt Consolidation”) could be considered beneficial to AAH. Any Debt Consolidation would be dependent on market conditions, management considerations and other factors. There can be no assurance that any debt of the parties will be refinanced in connection with the transaction.

Unless AAH undertakes a Debt Consolidation that results in a single Obligated Group, both Advocate and Aurora will continue to be parties to separate Master Indentures, with separate Obligated Groups.

Historically, Advocate has provided certain financial information for the Advocate Obligated Group on its website. As of April 1, 2018, financial information for the Advocate Obligated Group will be available on AAH’s website at www.advocateaurorahealth.org.

Note:

This notice does not constitute or imply any representation that no other information exists that may have a bearing on the financial condition of Advocate, the security for any bonds or an investor’s decision to buy, sell or hold any bonds.

This notice is not made by Advocate in connection with a purchase or sale of bonds and accordingly is not intended to contain all information material to a decision to purchase or sell bonds.

Certain statements included or incorporated by reference in this Notice are made on the date hereof and Advocate undertakes no duty to update such statements. Certain of such statements constitute “forward looking statements.” Such statements are generally identifiable by the terminology used, such as “plan,” “expect,” estimate,” “project,” budget” or other similar words. **THE ACHIEVEMENT OF CERTAIN RESULTS OR OTHER EXPECTATIONS CONTAINED IN SUCH FORWARD LOOKING STATEMENTS INVOLVE KNOWN AND UNKNOWN RISKS, UNCERTAINTIES AND OTHER FACTORS WHICH MAY CAUSE ACTUAL RESULTS, PERFORMANCE OR ACHIEVEMENTS DESCRIBED TO BE MATERIALLY DIFFERENT FROM ANY FUTURE RESULTS, PERFORMANCE OR ACHIEVEMENTS EXPRESSED OR IMPLIED BY SUCH FORWARD LOOKING STATEMENTS.**