

Advocate Aurora Health, Inc.
Liquidity Summary as of September 30, 2019
(dollars in thousands)

ASSETS (Gross)

Daily Liquidity

Money Market Funds (Moody's rated Aaa)	\$89,262	
Dedicated bank lines (of credit)	0	
Operating Cash	796,296	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	0	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	27,424	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	223,099	
Subtotal Daily Liquidity (Cash & Securities)	<u> </u>	\$1,136,081
General Purpose Line of Credit		<u>174,093</u>
Subtotal Daily Liquidity		1,310,174

Weekly Liquidity

Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	1,153,485	
Other Investment Grade Publicly Traded Fixed Income Holdings	0	
Exchange Traded Equities (Stock and Mutual Funds)	1,419,079	
Subtotal Weekly Liquidity	<u> </u>	<u>2,572,564</u>

TOTAL DAILY AND WEEKLY LIQUIDITY **\$3,882,738**

Monthly Liquidity

Funds, vehicles, investments that allow withdrawals with one month notice or less 731,449

Longer-Term Liquidity

Funds, vehicles, investments that allow withdrawals with greater than one month notice (Hedge & Private Equity) 3,952,866

LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

Seven Month Put Bonds (Windows)

7 month Window VRDB's	70,000	
Subtotal Seven Month Put Bonds	<u> </u>	70,000

Scheduled Mandatory Tender Within 13 months

Mandatory tender scheduled on 1/15/2020	42,045	
Mandatory tender scheduled on 2/12/2020	35,490	
Subtotal Other Liabilities	<u> </u>	77,535

Taxable Commercial Paper (1)

		<u>50,000</u>
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TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months) **\$197,535**

(1) On November 19, 2019, commercial paper was issued in the amount of \$82,000. The proceeds of the commercial paper were used to redeem the Bay Area tax-exempt bonds in the principal amount of \$81,465.