

Advocate Aurora Health, Inc.
Liquidity Summary as of June 30, 2019
(dollars in thousands)

ASSETS (Gross)

Daily Liquidity

Money Market Funds (Moody's rated Aaa)	\$99,757	
Dedicated bank lines (of credit)	0	
Operating Cash	669,507	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	0	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	23,867	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	212,747	
Subtotal Daily Liquidity (Cash & Securities)	<u>212,747</u>	\$1,005,878

General Purpose Line of Credit		<u>178,227</u>
--------------------------------	--	----------------

Subtotal Daily Liquidity		1,184,105
---------------------------------	--	------------------

Weekly Liquidity

Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	1,145,681	
Other Investment Grade Publicly Traded Fixed Income Holdings	0	
Exchange Traded Equities (Stock and Mutual Funds)	1,329,769	
Subtotal Weekly Liquidity	<u>1,329,769</u>	2,475,451

TOTAL DAILY AND WEEKLY LIQUIDITY		<u><u>\$3,659,556</u></u>
---	--	----------------------------------

Monthly Liquidity

Funds, vehicles, investments that allow withdrawals with one month notice or less		826,236
---	--	---------

Longer-Term Liquidity

Funds, vehicles, investments that allow withdrawals with greater than one month notice (Hedge & Private Equity)		3,790,689
---	--	-----------

LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

Seven Month Put Bonds (Windows)

7 month Window VRDB's	<u>70,000</u>	
Subtotal Seven Month Put Bonds		70,000

Scheduled Mandatory Tender Within 13 months

Mandatory tender scheduled on 1/15/2020	42,045	
Mandatory tender scheduled on 2/12/2020	<u>35,490</u>	
Subtotal Other Liabilities		77,535

Taxable Commercial Paper		<u>50,000</u>
---------------------------------	--	---------------

TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		<u><u>\$197,535</u></u>
--	--	--------------------------------