### Advocate Aurora Health, Inc.
#### Liquidity Summary as of March 31, 2021
**(dollars in thousands)**

#### Daily Liquidity
- Money Market Funds (Moody’s rated Aaa) $174,516
- Operating Cash 1,340,828
- US Treasuries & Aaa-rated Agencies (<3 year maturity) 21,703
- US Treasuries & Aaa-rated Agencies (>3 year maturity) 249,120
  - **Subtotal Daily Liquidity (Cash and Securities)** 1,786,167

- General Purpose Line of Credit 1,353,335
  - **Subtotal Daily Liquidity** 3,139,502

#### Weekly Liquidity
- Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper 2,078,213
- Exchange Traded Equities (Stock and Equity Funds) 1,474,119
  - **Subtotal Weekly Liquidity** 3,552,332

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**TOTAL DAILY AND WEEKLY LIQUIDITY**

$6,691,834

#### Monthly Liquidity
- Investments that allow withdrawals with one month notice or less $631,118

#### Longer-Term Liquidity
- Investments that allow withdrawals with greater than one month notice (Alternative Investments and Equity Funds) 5,474,168

#### LIABILITIES (Self-Liquidity Debt and Commercial Paper Shorter Than 13 Months)
- 7 month Window Variable Rate Bonds 69,660
- Mandatory tender scheduled on 7/28/2021 ** 50,000
- Mandatory tender scheduled on 1/26/2022 46,690
- Commercial Paper 50,000

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**TOTAL LIABILITIES (Self-Liquidity Debt and Commercial Paper Shorter Than 13 months)**

$216,350

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**These bonds were remarketed on April 8, 2021 as a Long Term Interest Rate Bond in the principal amount of $40,885 with a new mandatory tender date of July 29, 2026.**