## Advocate Aurora Health, Inc.
### Liquidity Summary as of March 31, 2020
(dollars in thousands)

### ASSETS (Gross)

#### Daily Liquidity
- Money Market Funds (Moody's rated Aaa) $53,162
- Dedicated bank lines (of credit) 0
- Operating Cash 893,225
- Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty) 0
- US Treasuries & Aaa-rated Agencies (<3 year maturity) 14,135
- US Treasuries & Aaa-rated Agencies (>3 year maturity) 157,061

**Subtotal Daily Liquidity (Cash & Securities)** $1,117,583

General Purpose Line of Credit (1) 173,266

**Subtotal Daily Liquidity** 1,290,849

#### Weekly Liquidity
- Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper 1,072,286
- Other Investment Grade Publicly Traded Fixed Income Holdings 0
- Exchange Traded Equities (Stock and Mutual Funds) 934,911

**Subtotal Weekly Liquidity** 2,007,197

**TOTAL DAILY AND WEEKLY LIQUIDITY** $3,298,046

#### Monthly Liquidity
- Funds, vehicles, investments that allow withdrawals with one month notice or less 418,428

#### Longer-Term Liquidity
- Funds, vehicles, investments that allow withdrawals with greater than one month notice (Hedge & Private Equity) 4,135,542

### LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

- 7 month Window VRDB's 70,000
- Taxable Commercial Paper (2) 132,000

**TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)** $202,000

(1) On April 24, 2020, Advocate Aurora Health established a new syndicated line of credit in the principal amount of $1,150,000.

(2) On May 5, 2020, Advocate Aurora Health issued Series 2020A Taxable Bonds in the principal amount of $700,000. A portion of the proceeds will be used to repay $82,000 of the Commercial Paper Notes.