Advocate Aurora Health, Inc.
Liquidity Summary as of December 31, 2023
(dollars in thousands)

### Daily Liquidity
- Money Market Funds (Moody’s rated Aaa) $210,731
- Operating Cash 896,035
- US Treasuries & Aaa-rated Agencies (<3 year maturity) 30,626
- US Treasuries & Aaa-rated Agencies (>3 year maturity) 270,183
  - **Subtotal Daily Liquidity (Cash and Securities)** 1,407,575

### Weekly Liquidity
- Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper 1,199,710
- Exchange Traded Equities (Stock and Equity Funds) 1,481,826
  - **Subtotal Weekly Liquidity** 2,681,536

**TOTAL DAILY AND WEEKLY LIQUIDITY** $5,118,604

### Monthly Liquidity
- Investments that allow withdrawals with one month notice or less $797,094

### Longer-Term Liquidity
- Investments that allow withdrawals with greater than one month notice (Alternative Investments and Equity Funds) 6,807,103

### LIABILITIES (Self-Liquidity Debt and Commercial Paper Shorter Than 13 Months)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 month Window Variable Rate Bonds</td>
<td>69,660</td>
</tr>
<tr>
<td>Mandatory tender scheduled on 1/31/2024 (^{(1)})</td>
<td>48,560</td>
</tr>
<tr>
<td>Mandatory tender scheduled on 7/31/2024 (^{(2)})</td>
<td>50,350</td>
</tr>
<tr>
<td>Mandatory tender scheduled on 1/29/2025</td>
<td>49,420</td>
</tr>
<tr>
<td>Commercial Paper</td>
<td>50,000</td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES (Self-Liquidity Debt and Commercial Paper Shorter Than 13 months)** $267,990

\(^{(1)}\) These bonds were remarketed on January 31, 2024 as a Long Term Interest Rate Bond in the principal amount of $44,130 with a new mandatory purchase date of June 22, 2029.

\(^{(2)}\) These bonds were remarketed on January 31, 2024 as a Long Term Interest Rate Bond in the principal amount of $45,760 with a new mandatory purchase date of June 22, 2029.