

**NOTICE OF AMENDMENT OF  
STANDBY BOND PURCHASE AGREEMENT**

**relating to**

**Illinois Finance Authority  
Revenue Bonds, Series 2008C-1  
(Advocate Health Care Network)  
CUSIP<sup>†</sup>: 45200FFQ7**

NOTICE is hereby given that, effective May 31, 2019, Advocate Health Care Network, Advocate Health and Hospitals Corporation, Advocate Condell Medical Center, Advocate North Side Health Network, Advocate Sherman Hospital and JPMorgan Chase Bank, N.A. (the “Bank”), and The Bank of New York Mellon Trust Company, N.A., as Trustee and Tender Agent (collectively, the “Bond Trustee”) entered into a Third Amendment to Amended and Restated Standby Bond Purchase Agreement (the “Third Amendment”), which amended the Amended and Restated Bond Purchase Agreement dated as of January 17, 2013 (the “Existing Standby Agreement” and, as previously amended and supplemented, and as amended by the Third Amendment, the “Standby Agreement”) relating to the above-referenced Bonds (the “Series 2008C-1 Bonds”).

A copy of the Third Amendment and the Existing Standby Agreement may be accessed through the Electronic Municipal Market Access (EMMA<sup>®</sup>) website as part of the Variable Rate Security Documents available for the Series 2008C-1 Bonds.

Beneficial owners of the Series 2008C-1 Bonds and beneficial owners of the other outstanding bonds (the “Related Bonds”) issued for the benefit of the Obligated Group Members identified in the Second Amended and Restated Master Trust Indenture dated as of August 1, 2018 among those Obligated Group Members and U.S. Bank National Association, as master trustee (as amended from time to time, the “Master Indenture”) should review a copy of the Third Amendment and the Existing Standby Agreement in order to understand all of its terms. The Standby Agreement includes covenants, events of default, remedies and similar items in addition to the covenants, events of default and remedies included in the Master Indenture.

The filing of this notice does not constitute or imply any representation that no other information exists which may have a bearing on the financial condition of the Obligated Group, the security for the Series 2008C-1 Bonds or the Related Bonds or an investor’s decision to buy, sell or hold the Series 2008C-1 Bonds or the Related Bonds.

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