Advocate Aurora Health, Inc.
Liquidity Summary as of December 31, 2019
(dollars in thousands)

ASSETS (Gross)

Daily Liquidity
Money Market Funds (Moody's rated Aaa) $96,393
Dedicated bank lines (of credit) 0
Operating Cash 819,326
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty) 0
US Treasuries & Aaa-rated Agencies (<3 year maturity) 54,676
US Treasuries & Aaa-rated Agencies (>3 year maturity) 437,502
Subtotal Daily Liquidity (Cash & Securities) $1,411,097

General Purpose Line of Credit 173,266

Subtotal Daily Liquidity 1,584,363

Weekly Liquidity
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper 1,264,512
Other Investment Grade Publicly Traded Fixed Income Holdings 0
Exchange Traded Equities (Stock and Mutual Funds) 1,664,535
Subtotal Weekly Liquidity 2,929,047

TOTAL DAILY AND WEEKLY LIQUIDITY $4,853,410

Monthly Liquidity
Funds, vehicles, investments that allow withdrawals with one month notice or less 729,021

Longer-Term Liquidity
Funds, vehicles, investments that allow withdrawals with greater than one month notice (Hedge & Private Equity) 3,743,391

LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

Seven Month Put Bonds (Windows)
7 month Window VRDB’s 70,000
Subtotal Seven Month Put Bonds 70,000

Scheduled Mandatory Tender Within 13 months
Mandatory tender scheduled on 1/15/2020 (1) 42,045
Mandatory tender scheduled on 2/12/2020 (2) 35,490
Subtotal Other Liabilities 77,535

Taxable Commercial Paper 132,000

TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months) $279,535

(1) On January 15, 2020, the Series 2008A-1 Bonds were remarked at a premium, the par outstanding was reduced to $36,455 and the next mandatory tender date is November 1, 2030 which is also the maturity date of the Bonds.

(2) On February 12, 2020, the Series 2008A-2 Bonds were remarked at a premium, the par outstanding was reduced to $30,820 and the next mandatory tender date is November 1, 2030 which is also the maturity date of the Bonds.