

Advocate Aurora Health, Inc. and its Affiliates and Subsidiaries
Liquidity Summary as of December 31, 2018
(dollars in thousands)

ASSETS (Gross)

Daily Liquidity

Money Market Funds (Moody's rated Aaa)	\$193,232	
Dedicated bank lines (of credit)	0	
Operating Cash	705,301	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	0	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	24,770	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	232,084	
Subtotal Daily Liquidity (Cash & Securities)	<u>\$1,155,387</u>	

General Purpose Line of Credit		<u>544,053</u>
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Subtotal Daily Liquidity		<u>1,699,440</u>
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Weekly Liquidity

Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	1,023,707	
Other Investment Grade Publicly Traded Fixed Income Holdings	87,826	
Exchange Traded Equities (Stock and Mutual Funds)	1,088,956	
Subtotal Weekly Liquidity	<u>2,200,489</u>	

TOTAL DAILY AND WEEKLY LIQUIDITY		<u><u>\$3,899,930</u></u>
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Monthly Liquidity

Funds, vehicles, investments that allow withdrawals with one month notice or less		739,760
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Longer-Term Liquidity

Funds, vehicles, investments that allow withdrawals with greater than one month notice (Hedge & Private Equity)		3,449,207
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LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

Seven Month Put Bonds (Windows)

7 month Window VRDB's	<u>70,000</u>	
Subtotal Seven Month Put Bonds		70,000

Scheduled Mandatory Tender Within 13 months

Mandatory tender scheduled on 05/01/2019	42,795	
Mandatory tender scheduled on 1/15/2020	42,045	
Subtotal Other Liabilities	<u>84,840</u>	

TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		<u><u>\$154,840</u></u>
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Note: As of March 27, 2019, there is an additional \$35,490 of scheduled mandatory tender within 13 months and \$50,000 of Commercial Paper.