

## VOLUNTARY EVENT NOTICE

### NOTICE OF POTENTIAL DEBT ISSUANCE AND REFINANCING

ILLINOIS FINANCE AUTHORITY  
REVENUE BONDS, SERIES 2011A  
(ADVOCATE HEALTH CARE NETWORK)

CUSIPs\*: 45203HCK6; 45203HCL4;  
45203HCM2; 45203HCP5; 45203HCN0

ILLINOIS FINANCE AUTHORITY  
REVENUE BONDS, SERIES 2012  
(ADVOCATE HEALTH CARE NETWORK)

CUSIPs\*: 45203HNN1; 45203HNJ7

ILLINOIS FINANCE AUTHORITY  
REVENUE BONDS, SERIES 2013A  
(ADVOCATE HEALTH CARE NETWORK)

CUSIPs\*: 45203HTR3; 45203HTS1; 45203HTT9;  
45203HTU6; 45203HTV4; 45203HTW2;  
45203HTX0; 45203HTY8; 45203HTZ5;  
45203HUA8; 45203HUB6; 45203HUC4

ILLINOIS FINANCE AUTHORITY REVENUE  
REFUNDING BONDS, SERIES 2014  
(ADVOCATE HEALTH CARE NETWORK)

CUSIPs\*: 45203HD25; 45203HD33; 45203HD41;  
45203HD58; 45203HD66; 45203HD74;  
45203HD82; 45203HD90; 45203HE24;  
45203HE32; 45203HE57; 45203HE65;  
45203HE73; 45203HE81; 45203HE40

**NOTICE** is hereby given that Advocate Aurora Health, Inc. (“AAH”), the sole corporate member of Advocate Health Care Network, is currently evaluating refinancing all or a portion of the bonds listed above, currently outstanding in an aggregate principal amount of \$563.0 million (such bonds to be refinanced and defeased, collectively, the “Prior Bonds”), in the fourth quarter of calendar year 2019 or thereafter. Any refinancing of the Prior Bonds is dependent on the issuance of one or more new series of taxable bonds (collectively, the “Bonds”) and market and other conditions, and there is no assurance that all or any of the Prior Bonds will be refinanced. The co-senior managing underwriters include Citigroup Global Markets Inc. and J.P. Morgan Securities LLC, but the underwriters for the Bonds are subject to change without notice.

Nothing in this Notice obligates AAH to complete the planned issuance of the Bonds or the refinancing of all or a portion of the Prior Bonds. This notice is being provided on a voluntary basis for informational purposes only and should not be viewed as a formal

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\* CUSIP is a registered trademark of the American Bankers Association. CUSIP data is provided by CUSIP Global Services, managed by S&P Global Market Intelligence on behalf of the American Bankers Association, which is not affiliated with AAH and is included solely for the convenience of the registered owners of the bonds. AAH is not responsible for the selection or use of these CUSIP numbers, and no representation is made as to their correctness on the applicable bonds or as included herein. The CUSIP number for a specific maturity of bonds is subject to being changed as a result of various subsequent actions including, but not limited to, a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the bonds.

notification to bondholders. The information set forth herein does not constitute an event requiring notification under Rule 15c2-12 of the Securities Exchange Act of 1934.

This Notice is not made in connection with a purchase or sale of the Bonds, and accordingly is not intended to contain all information material to a decision to purchase or sell the Bonds. Nothing contained herein should be construed as a solicitation of offers to purchase the Bonds. Any offer and sale of any of the Bonds will be made only by means of the applicable offering memorandum. This Notice does not constitute a notice of redemption or defeasance for the Prior Bonds. In the event any Prior Bonds are to be refinanced, those notices will be provided as contemplated by the related bond indenture for such Prior Bonds.

This information is subject to change without notice. This Notice only speaks as of its date and does not imply that changes in any other information relating to the Bonds have not occurred.

Dated: October 4, 2019